Fiscal Year 2020-21

INFORMATION SHEET

Request for Parcel Tax (Measure J) Exemption
Low Income – Homeowner Application
MUST BE RESUBMITTED EACH YEAR

LOW INCOME PARCEL TAX EXEMPTION: Any parcel containing a single residential unit-owned and occupied by a person or persons whose combined family income from all sources for the previous calendar year is at or below the income level qualifying as “low income” or “very low income” for a family of such size under Section 8 of the U.S. Housing Act of 1937 [42 U.S.C. 1437 et seq.], for such year, shall be exempt from the education Parcel Tax J upon proper application to the District.

On November 3, 2009, voters in the Albany Unified School District boundaries approved:

- Measure J Parcel Tax – Combined Existing Parcel Taxes $591/Parcel

A “Request for Parcel Tax Exemption” form (please see following pages) for the 2020-21 fiscal year may be filed with Albany Unified School District by the owner and occupant of his/her “primary residence only.” If your exemption application is approved, the District will notify the Alameda County Assessor’s Office to delete the Measure J Parcel Tax from your 2020-21 tax statement. If your exemption application is denied, you will receive notification by August 1, 2020 and the Measure J Parcel Tax assessment will remain on your tax statement. THE LOW INCOME EXEMPTION APPLICATION MUST BE RESUBMITTED EACH YEAR.

The application needs to be submitted by May 31, 2020 with a copy of the following:

1. Identification (Driver’s License, Passport or Birth Certificate)
2. Proof of Ownership (2019-20 Property Tax Bill)
3. Proof of Primary Residence (2019 or 2020 Utility Bill in applicant’s name)

<table>
<thead>
<tr>
<th>Persons in family/household</th>
<th>Exemption Threshold</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>$ 69,000</td>
</tr>
<tr>
<td>2</td>
<td>$ 78,850</td>
</tr>
<tr>
<td>3</td>
<td>$ 88,700</td>
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<tr>
<td>4</td>
<td>$ 98,550</td>
</tr>
<tr>
<td>5</td>
<td>$106,450</td>
</tr>
<tr>
<td>6</td>
<td>$114,350</td>
</tr>
<tr>
<td>7</td>
<td>$122,250</td>
</tr>
<tr>
<td>8</td>
<td>$130,100</td>
</tr>
</tbody>
</table>

If you need assistance completing the form, please call Janet Fohner 510-558-3760 or e-mail jfohner@ausdk12.org.
Request for Parcel Tax (Measure J) Low Income Exemption
Owner and Occupant

Assessor’s ID/Parcel Number ___________________________ as it appears on the Property Tax Bill.

Name of Owner/Occupant:

________________________________
Last Name

________________________________
First Name

________________________________
Address of Property Location on Property Tax Bill

________________________________
City, Zip Code

________________________________
Telephone Number

INCOME INFORMATION

1. Applicant’s Personal Income for January 1, 2019 to December 31, 2019:
$_________________________ (includes wages, salaries, tips, entitlements, social security, pension(s), annuity, etc.)

2. Personal Income of Other Family/Household Members for January 1, 2019 to December 31, 2019 $_________________________ (includes wages, salaries, tips, entitlements, social security, pension(s), annuity, etc. of other family/household members who reside with you).

3. TOTAL COMBINED PERSONAL FAMILY/HOUSEHOLD INCOME January 1, 2019 to December 31, 2019: $_________________________

Total number of family members who reside in residence: __________

I declare that the above information and the attached documents are true and correct:

________________________________________________________________________
Signature of Applicant

________________________________________________________________________
Date
The following items must be submitted with the application form:

Ownership Verification
  ___ 2019-20 Property Tax Bill

Identification Verification
  ___ CA Driver’s License
  ___ Passport
  ___ Birth Certificate

( Check Only One)

Primary Residence Verification
  ___ 2019 or 2020 Utility Bill in applicant’s name

Household Income Verification
  ___ 2019 W-2 and/or 1099
  ___ 2019 Signed Federal Tax Return
  ___ 2019 Other Income Verification (subject to approval)

This application must be submitted by May 31, 2020, along with verification of ownership, date of birth, primary residence and household income verification. Forms are available on the AUSD website at www.ausdk12.org.

Please submit to:
Albany Unified School District
Attn: Measure J Exemption Application
1200 Solano Avenue
Albany, CA 94706