

Elkhart Independent School District
Debt Transparency - Total Outstanding Principal & Interest

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2018)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	S&P Rating	Source of Repayment *	Principal Per Capita	Principal & Interest Per Capita
U/L Tax Sch Bldg Bds Ser 2009	\$ 16,000,000	\$ 4,930,000	\$ 2,919,569	\$ 7,849,569	08/15/2039	AAA / A+	I&S Tax Rate & State Funds	\$869.49	\$1,384.40
Mtc Tax Notes Ser 2016	520,000	424,000	35,344	459,344	08/15/2026	NR	M&O Tax Rate & State Funds	\$74.78	\$81.01
U/L Tax Ref Bds Ser 2017	8,865,000	8,830,000	4,390,825	13,220,825	08/15/2039	AAA / A+	I&S Tax Rate & State Funds	\$1,557.32	\$2,331.72
		\$ 14,184,000	\$ 7,345,738	\$ 21,529,738				\$2,501.59	\$3,797.13

* The I&S Tax Rate and/or M&O Tax Rate reflected above are ad valorem tax rates.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 14,184,000	\$ 7,345,738	\$ 21,529,738
Authorized But Unissued Debt	\$ -		
2018 Population	5,670		
Total GO Debt per Capita	\$ 2,501.59		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 2,501.59		
Total GO Principal & Interest per Capita	\$ 3,797.13		