Fiscal Year 2020-21

INFORMATION SHEET

Request for Parcel Tax (Measure LL) Exemption

Supplemental Security Income (SSI) Exemption – Homeowner Application

**SUPPLEMENTAL SECURITY INCOME (SSI) EXEMPTION:** Any parcel owned and occupied by a person receiving Supplemental Security Income for a disability, regardless of age, shall be exempt from education Parcel Tax LL upon proper application to the District.

On November 4, 2014, voters in the Albany Unified School District boundaries approved:

- **Measure LL Parcel Tax – Preserve Funding for Albany Schools Act**  $318/Parcel

A “Request for Parcel Tax Exemption” form (please see following page) for the 2020-21 fiscal year may be filed with Albany Unified School District by the owner and occupant of his/her “primary residence only.” If your exemption application is approved, the District will notify the Alameda County Assessor’s Office to delete the Measure LL Parcel Tax from your 2020-21 tax statement. If your exemption application is denied, you will receive notification by August 15, 2020 and the Measure LL Parcel Tax assessment will remain on your tax statement.

The applicant must notify the District if the applicant is no longer eligible for SSI benefits. The District will review the updated property records and will verify that no changes in ownership or residency have occurred at the property. The District may periodically request verification from the applicant that the applicant remains eligible for this exemption.

To be considered, the application needs to be submitted by May 31, 2020 with a copy of the following:

1. Identification (Driver’s License, Passport or Birth Certificate)
2. Proof of Ownership (2019-20 Property Tax Bill)
3. Proof of Primary Residence (2019 or 2020 Utility Bill in applicant’s name)
4. 2018 SSI Proof of Income

If you need assistance completing the form, please call Janet Fohner 510-558-3760 or e-mail jfohner@ausdk12.org.
Request for Parcel Tax (Measure LL) SSI Exemption
Owner and Occupant

Assessor’s ID/Parcel Number ______________________ as it appears on the Property Tax Bill.

Name of Owner/Occupant:

__________________________________________  ______________________________________
Last Name                                      First Name

__________________________________________
Address of Property Location on Property Tax Bill

__________________________________________  ______________________________________
City, Zip Code                                  Telephone Number

The applicant must notify the District if the applicant is no longer eligible for SSI benefits. The District will review the updated property records and will verify that no changes in ownership or residency have occurred at the property. The District may periodically request verification from the applicant that the applicant remains eligible for this exemption.

I declare that the above information and the attached documents are true and correct:

__________________________________________  ______________________________________
Signature of Applicant                            Date

The following items MUST be submitted with the application form:

Ownership Verification     Identification Verification     Primary Residence Verification
___ 2019-20 Property Tax Bill     ___ CA Driver’s License        ___ 2019 or 2020 Utility Bill
                                          ___ Passport            in applicant’s name
                                          ___ Birth Certificate

SSI Income Verification
___ 2019 SSI Income Verification

This application must be submitted by May 31, 2020, along with verification of ownership, date of birth, primary residence and income verification. Electronic forms are available on the AUSD website at www.ausdk12.org. Please submit to:

Albany Unified School District
Attn: Measure LL Exemption Application
1200 Solano Avenue
Albany, CA 94706