



## Stock Transfer to The Archdiocese of Los Angeles

To make a broker-to-broker transfer, your broker needs the following written instructions:

**Archdiocesan Broker:** D.A. Davidson

**Account Number (FTAO):** 82117250 (account of the Roman Catholic Archbishop of Los Angeles)

**Archdiocesan DTC Number:** 0361

Upon notice to your broker to request the transfer to the account of The Roman Catholic Archbishop of Los Angeles, please complete the attached form, Notice of Stock Transfer.

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For more information about stock gifts, please contact:

Advancement Services  
Archdiocese of Los Angeles  
3424 Wilshire Blvd., 6th Floor  
Los Angeles CA 90010-2241  
Office: (213) 637-7341  
Fax: (213) 637-6341  
[Advancementservices@la-archdiocese.org](mailto:Advancementservices@la-archdiocese.org)



## Stock Transfer to The Archdiocese of Los Angeles

Please complete this form and send to:

Advancementservices@la-archdiocese.org and Esalas@la-archdiocese.org or fax to 213-637-6341.

Date of Transfer \_\_\_\_\_

Donor Name \_\_\_\_\_

Address \_\_\_\_\_

Phone/s \_\_\_\_\_

Email \_\_\_\_\_

Company Making Transfer \_\_\_\_\_

Broker Name & Phone \_\_\_\_\_

Description of Stock/IRA/Security Transfer \_\_\_\_\_  
(ex: name of stock, amount of shares, etc.)

Approximate Value \$ \_\_\_\_\_

Ministry **Saints Felicitas & Perpetua Church, San Marino**

Gift Designation \_\_\_\_\_  
i.e. Together in Mission, Catholic Education Foundation, Priest Retirement Fund, St. John's Seminary, St. Monica

Donor Signature \_\_\_\_\_

Date \_\_\_\_\_

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