

**Moody Independent School District**  
**Debt Transparency Information**  
**August 31, 2018**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Bds Ser 2010	Yes	\$ 11,498,540	08/31/2018	\$ 1,115,000	\$ 205,800	\$ 1,320,800	08/15/2026
U/L Tax RefBds Ser 2017	Yes	8,879,999	08/31/2018	8,789,999	4,069,626	\$ 12,859,625	08/15/2039
				<u>\$ 9,904,999</u>	<u>\$ 4,275,426</u>	<u>\$ 14,180,425</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2010	NR	NR	NR	NR
U/L Tax RefBds Ser 2017	NR	A	NR	NR

**Stated Purpose:**

U/L Tax Sch Bldg Bds Ser 2010	School Building
U/L Tax RefBds Ser 2017	Refunding for savings

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Ser 2010	\$ 11,500,000	\$ 11,500,000	\$ -
U/L Tax RefBds Ser 2017	9,478,124	9,478,124	-

**Debt Summary:** <sup>(a)</sup>

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$20,378,539.00	\$ 9,904,999	\$ 14,180,425
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 9,904,999	\$ 14,180,425
Total authorized debt secured by Ad Valorem Taxation:	\$20,378,539.00		
Total outstanding Ad Valorem debt obligations:		\$ 9,904,999	\$ 14,180,425
Total authorized Ad Valorem debt per capita:		\$ 5,639	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 2,741	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 3,924
	<u>Population</u>		
2019 Population:	3,614		

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas, and the Issuer.