

**Abbott Independent School District
Debt Transparency Information
June 30, 2018**

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Mtc Tax Notes Ser 2010	Yes	\$ 365,000	06/30/2018	\$ 95,000	\$ 7,160	\$ 102,160	02/15/2020
U/L Tax Sch Bldg & Ref Bds Ser 2015	Yes	3,996,010	06/30/2018	3,886,010	1,583,779	5,469,789	08/15/2036
				<u>\$ 3,981,010</u>	<u>\$ 1,590,939</u>	<u>\$ 5,571,949</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Mtc Tax Notes Ser 2010	NR	NR	NR	NR
U/L Tax Sch Bldg & Ref Bds Ser 2015	NR	A+	NR	NR

Stated Purpose:

Mtc Tax Notes Ser 2010	School Building & Buses
U/L Tax Sch Bldg & Ref Bds Ser 2015	School Building and refunding for savings

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Mtc Tax Notes Ser 2010	\$ 343,000	\$ 343,000	\$ -
U/L Tax Sch Bldg & Ref Bds Ser 2015	4,361,343	4,361,343	-

Debt Summary: ^(a)

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 4,361,010	\$ 3,981,010	\$ 5,571,949
Total of all authorized unissued debt:	\$ 66,050		
Total of all outstanding debt obligations:		\$ 3,981,010	\$ 5,571,949
Total authorized debt secured by Ad Valorem Taxation:	\$ 4,427,060		
Total outstanding Ad Valorem debt obligations:		\$ 3,981,010	\$ 5,571,949
Total authorized Ad Valorem debt per capita:	\$ 4,860		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 4,370	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 6,116
	<u>Population</u>		
2018 Population:	911		

^(a) Source: The Texas Municipal Advisory Council of Texas, and the Issuer.