

Mount Calm ISD
Debt Transparency Information
August 31, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>
Mtc Tax Note Ser 2005	Yes	\$ 250,000	08/31/2017	\$ 60,000	\$ 2,700	\$ 62,700
U/L Tax Qualified Sch Constn Bds Taxable Ser 2010 (Direct Subsidy)	Yes	1,500,000	08/31/2017	1,500,000	806,550	2,306,550
Lease Rev Bds Ser 2002	No	1,400,000	08/31/2017	405,000	19,751	424,751
				<u>\$ 1,965,000</u>	<u>\$ 829,001</u>	<u>\$ 2,794,001</u>

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Mtc Tax Note Ser 2005	NR	NR	NR	NR
U/L Tax Qualified Sch Constn Bds Taxable Ser 2010 (Direct Subsidy)	NR	NR	NR	NR
Lease Rev Bds Ser 2002	NR	NR	NR	NR

Stated Purpose:

Mtc Tax Note Ser 2005	Maintenance Expenses
U/L Tax Qualified Sch Constn Bds Taxable Ser 2010 (Direct Subsidy)	School Building
Lease Rev Bds Ser 2002	School Building

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Mtc Tax Note Ser 2005	\$ 250,000	\$ 250,000	\$ -
U/L Tax Qualified Sch Constn Bds Taxable Ser 2010 (Direct Subsidy)	1,470,000	1,470,000	-
Lease Rev Bds Ser 2002	1,400,000	1,400,000	-

Debt Summary: ⁽¹⁾

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 3,150,000		
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 1,965,000	\$ 2,794,001
Total authorized debt secured by Ad Valorem Taxation:	\$ 3,150,000		
Total outstanding Ad Valorem debt obligations:		\$ 1,965,000	\$ 2,794,001
Total authorized Ad Valorem debt per capita:	\$ 3,100		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,934	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 2,750
		<u>Population</u>	
2018 Population:		1,016	

⁽¹⁾ Source: The Texas Municipal Advisory Council of Texas, and the Issuer.