

## Academy ISD Debt Transparency Report as of 8-31-18

### Bond Title

U/L Tax Ref Bds Ser 2012  
U/L Tax Sch Bldg Bds Ser 2013  
Mtc Tax & Rev Notes Ser 2015  
Time Warrants Ser 2016

### Purpose

Refunding for savings  
School Buildings  
HS Running Track  
HS Stadium Improvements

### Name

Total Debt  
Authorized But Unissued Debt  
All Authorized Debt  
Total Debt secured by ad valorem taxation  
Total Debt secured by ad valorem taxation + Authorized But Unissued Debt  
2019 Population  
Total Debt secured by ad valorem taxation per Capita  
Total Debt secured by ad valorem taxation + Authorized Debt per Capita  
Total Debt secured by ad valorem taxation Principal & Interest per Capita

### Population

8,735

### Issuer Contact Information

Kevin Sprinkles  
Superintendent  
704 E. Main St, Little River Academy, TX 76554  
254-982-4304  
[kevin.sprinkles@academyisd.net](mailto:kevin.sprinkles@academyisd.net)

<u>Original Par Amount</u>	<u>Unspent Proceeds</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>
5,279,998	0	08/31/2018	3,790,000
16,985,000	105,198	08/31/2018	15,805,000
425,000	0	08/31/2018	175,000
440,000	0	08/31/2018	<u>420,000</u>
			20,190,000

<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
20,190,000	10,738,031	30,928,031
0	0	0
20,190,000	0	0
20,190,000	10,738,031	30,928,031
20,190,000	0	0
0	0	0
2,311	0	0
2,311	0	0
3,541	0	0

<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>
652,950	4,442,950	08/15/2028	NR	NR
10,046,800	25,851,800	08/15/2038	NR	NR
2,769	177,769	02/15/2020	NR	NR
<u>35,512</u>	<u>455,512</u>	02/15/2025	NR	NR
10,738,031	30,928,031			

<u>S&amp;P Rating</u>	<u>Kroll Rating</u>
-----------------------	---------------------

A+	NR
A+	NR
NR	NR
NR	NR