

WINK-LOVING ISD



U/L Tax School Building Bonds, Series 2018

June							July							August							September							October												
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S						
					1	2	1	2	3	4	5	6	7	5	6	7	8	9	10	11							1							1	1	2	3	4	5	6
3	4	5	6	7	8	9	8	9	10	11	12	13	14	12	13	14	15	16	17	18	2	3	4	5	6	7	8	7	8	9	10	11	12	13						
10	11	12	13	14	15	16	15	16	17	18	19	20	21	19	20	21	22	23	24	25	9	10	11	12	13	14	15	14	15	16	17	18	19	20						
17	18	19	20	21	22	23	22	23	24	25	26	27	28	26	27	28	29	30	31	16	17	18	19	20	21	22	21	22	23	24	25	26	27							
24	25	26	27	28	29	30	29	30	31					23	24	25	26	27	28	29	23	24	25	26	27	28	29	28	29	30	31									
														30							30																			

6-20-2018

Date	Activity	Responsibility
May 5	Election Day!	WLISD
May 7	Board of Trustees Canvas Election	WLISD
May 30	PSF application turned in	FA
June 22	PSF award from TEA	FA
July 13	First draft of POS due	UWC
July 17	FA briefing to board regarding the economic defeasance of the Series 2013 bonds and progress on the Series 2018 issue	FA
August 7	Comments due on first draft of POS	All
August 8	Moody's Rating Call	FA, WLISD, RA
August 21	Board votes to approve economic defeasance of Series 2013 issue	FA, WLISD, BC
August 23	Revised draft of POS circulated	UWC
August 29	Moody's Rating Released	RA
August 30	Series 2013 bonds economically defeased	FA, WLISD, BC
September 6	Comments due on revised draft of POS	All
September 10	Underwriters Due Diligence Call	All
September 12	POS circulated	UWC
September 18	Price Bonds & trustees approve bond order at a regular meeting	ALL
September 20	Distribute initial draft of Official Statement	UWC
September 20	Print Official Statement	UWC
September 27	First draft of Funding Memorandum Circulated	FA
October 4	Final Funding Memorandum Circulated	FA
October 9	Closing & Funding	All

Legend:

WLISD	Wink-Loving ISD	Issuer
FA	Government Capital Securities Corporation	Financial Advisor
BC	Orrick, Herrington & Sutcliffe LLP	Bond Counsel
UW	Oppenheimer	Underwriter
UWC	Powell & Leon, LLP	Underwriters Counsel
RA	Moody's	Rating Agency

