

Interest Exempt from Federal Income Taxation*

Ratings: Aaa (PSF) / Aa3 (Underlying) by Moody's**



\$49,990,000**

**Wink-Loving Independent School District
(Winkler and Loving Counties, Texas)
Unlimited Tax School Building Bonds, Series 2018**

This communication shall not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of the securities in any states in which an offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of that State. The issue is anticipated to include bonds maturing February 15, 2019 to February 15, 2032**.

Wink-Loving Independent School District (WLISD) will be entering the market to sell the bonds that were approved by the voters on May 9, 2018. WLISD appreciates the community's support and would like to provide an opportunity for the citizens to purchase its bonds in the upcoming sale.

WLISD, is placing priority on local retail orders during its order period on Tuesday, September 18, 2018 from 9:00 – 10:30 A.M. CST**. During this time, citizens of Winkler and Loving Counties can submit bond orders that will be given special priority when the sale is conducted. Without placing this priority on retail orders, it would be difficult for the District's constituents to get access to the primary market sale.

Read the Preliminary Official Statement carefully before you invest. If you would like more information or a Preliminary Official Statement on this bond issue, please call:

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**Preliminary, subject to change