

DEPAUL CATHOLIC HIGH SCHOOL

SECURITIES TRANSFER TRANSMITTAL FORM

Thank you for your commitment to DePaul Catholic High School.

This form is to notify DePaul Catholic of your gift intentions through an anticipated transfer of securities. Privacy statutes may prevent your broker or advisor from providing us with any personal information, including your name. This form allows DePaul Catholic to know who transferred a gift and to acknowledge their generosity.

Date: _____

Name of Donor (Print): _____

Name of Stock: _____ Stock Symbol: _____

of Shares: _____ Approximate Value: \$ _____

Brokerage firm: _____

Broker/Advisor Name: _____

Broker/Advisor Phone: _____ Expected Date of Transfer: _____

Gift Intentions: _____

INSTRUCTIONS

Depository Trust Company (DTC) transfer of securities can be made through:

Morgan Stanley Wealth Management, DTC #0015
For the Benefit of (FBO): DePaul Catholic High School
Morgan Stanley Account Number: #614-139169 at Morgan Stanley

Please email or fax a copy of this form to:

Carmela Raiti, Director of Development, DePaul Catholic HS
Email: raitic@dpchs.org Fax: 973.633.5381

Our Morgan Stanley representative is:

Marvin Zektzer
Phone: 973.467.6329 Email: Marvin.Zektzer@morganstanley.com