Mission

The Westfield Public School District, in partnership with families and community, educates all students to reach their highest potential as productive, well-balanced, and responsible citizens who respect individual differences and diversity in an ever changing world.
Westfield Public Schools
A Tradition of Excellence

Budget Presentation

Dr. Margaret Dolan, Superintendent
Dana Sullivan, School Business Administrator
March 16, 2017
## Revenues

<table>
<thead>
<tr>
<th>Revenue</th>
<th>Budget 16-17</th>
<th>Proposed 17-18</th>
</tr>
</thead>
<tbody>
<tr>
<td>Local tax levy- oper</td>
<td>$94,193,247</td>
<td>$96,710,506</td>
</tr>
<tr>
<td>State aid</td>
<td>$4,007,999</td>
<td>$4,007,999</td>
</tr>
<tr>
<td>Spec-ed Medicaid</td>
<td>$29,439</td>
<td>$34,768</td>
</tr>
<tr>
<td>Fund balance</td>
<td>$750,000</td>
<td>$913,799</td>
</tr>
<tr>
<td>Other revenue</td>
<td>$516,500</td>
<td>$564,000</td>
</tr>
<tr>
<td>Total Operating Budget</td>
<td>$99,497,185</td>
<td>$102,231,072</td>
</tr>
<tr>
<td>Prior year PO’s</td>
<td>$510,251</td>
<td>$0</td>
</tr>
<tr>
<td>Fund balance transferred to Capital &amp;</td>
<td>$0</td>
<td>$1,250,000</td>
</tr>
<tr>
<td>Maintenance Reserve</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Maintenance &amp; Capital reserve funds used</td>
<td>$112,054</td>
<td>$0</td>
</tr>
<tr>
<td>Total Adjusted Operating Budget</td>
<td>$100,119,490</td>
<td>$103,481,072</td>
</tr>
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</table>
### State Aid as a Percent of Total Budget (without debt service aid)

<table>
<thead>
<tr>
<th>Year</th>
<th>State Aid</th>
</tr>
</thead>
<tbody>
<tr>
<td>1991-1992</td>
<td>8.3%</td>
</tr>
<tr>
<td>2000-2001</td>
<td>6.2%</td>
</tr>
<tr>
<td>2002-2003</td>
<td>6.8%</td>
</tr>
<tr>
<td>2004-2005</td>
<td>6.4%</td>
</tr>
<tr>
<td>2006-2007</td>
<td>6.0%</td>
</tr>
<tr>
<td>2008-2009</td>
<td>5.7%</td>
</tr>
<tr>
<td>2010-2011</td>
<td>5.8%</td>
</tr>
<tr>
<td>2012-2013</td>
<td>3.9%</td>
</tr>
<tr>
<td>2014-2015</td>
<td>3.8%</td>
</tr>
<tr>
<td>2016-2017</td>
<td>3.5%</td>
</tr>
<tr>
<td>2017-2018</td>
<td></td>
</tr>
</tbody>
</table>
Analysis of Increase in Expenditures from 16-17 Budget to 17-18 Budget

Increase in health insurance $ 959,699
Increase of 1 teacher at intermediate level $ 65,000
Increase of 3 teachers for special ed $ 225,000
Increase in salaries $ 1,194,312
Increase in utilities, transport & pension $ 211,752
Decrease in special ed non-staff $ (445,758)
Decrease in all other accounts $ (98,423)

Increase to the operating budget $ 2,111,582
Enrollment Growth District Wide
Historical Perspective

Total Student Enrollment by School Year since FY 1990

Increase of 1,933 students over 25 Years or 45%
Budget Goals

1. Maintain district programs at a level of excellence

2. Make technology a priority and fund amount recommended by committee

3. Deliver a responsible budget to taxpayers, within the State’s adjusted CAP, to uphold the district’s track record of efficient spending

4. Continue using $750,000 of fund balance as revenue in the budget

5. Fund track and turf replacement out of capital reserve
1. Maintain Academic Programs

Student Accomplishments:

- 97% of WHS Graduates continuing their education
- SAT scores surpassed State average by 237 points & US average by 254 points
- 5 National Merit Finalists & 28 National Commended Students
- WHS ranked #67 in US by Newsweek; #8 by NJ Monthly
- Fine Arts students recognized at Regional and State Levels
- National Blue Ribbon Math Award
- State Champion Football Team
2. Keep Technology a Priority

- **Investment in Technology**
  - Classroom computers – grade 3: $101,360
  - Interactive projectors: $149,150
  - Chromebook cart: $9,200
  - Teacher laptops: $66,500
  - Student laptops: $7,000
  - New fiber between closets: $100,000
  - Core switch replacement: $185,345
  - Wireless LAN controller upgrade: $54,333
  - Upgrades to firewalls and security: $86,001
  - New UPS each closet: $100,000
  - Expand network storage: $35,000
  - Total Investment: $893,889
2. Keep Technology a Priority, cont’d

- Recurring Tech Costs
  - Internet service & private fiber: $196,180
  - Software licenses & tech svcs: $419,258
  - Instructional subscriptions: $ 52,000
  - Phone service: $150,521
  - Repairs, supplies, misc: $ 62,445
- Total recurring tech costs: $880,404
3. Deliver a responsible budget to taxpayers, within the State’s adjusted CAP, to uphold the district’s track record of efficient spending

Budget is $69,289 under the state adjusted CAP

<table>
<thead>
<tr>
<th></th>
<th>Actual tax rate 16-17</th>
<th>Proposed tax rate 17-18</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operating budget</td>
<td>$5.09</td>
<td>$5.21</td>
</tr>
<tr>
<td>School tax on average house</td>
<td>$9,177</td>
<td>$9,425</td>
</tr>
<tr>
<td>Total increase to average homeowner – operating budget 2.7%</td>
<td></td>
<td>$248</td>
</tr>
</tbody>
</table>
Westfield Public Schools
Cost Per Pupil
Westfield Compared to Similar School Districts

$12,465
$13,235
$13,358
$13,434
$13,837
$14,249
$14,537
$14,735
$14,736
$14,923
$15,147
$15,648
$19,921

4. Continue to budget $750,000 of fund balance as revenue

- 2017-2018: $913,799
- 2016-2017: $750,000
- 2015-2016: $1.0 million
- 2014-2015: $1.4 million
- 2013-2014: $1.4 million
- 2012-2013: $1.4 million
5. Fund track and turf replacement with capital reserve funds

Summer 2017 and 2018 Projects Funded by Capital Reserve

- Locker room renovations at RIS & EIS
- HVAC control upgrades
- Classroom renovations
- Turf and track replacements

Total Estimated Cost $3,348,000
Summer 2017 Projects Funded by Maintenance Reserve

- Ceiling and lighting replacement
- Resurfacing and replacing floors
- Painting
- Concrete repairs
- HVAC repairs

Total Estimated Cost $322,000
2017 Projects Funded by Bond Referendum

Auditorium upgrades at EIS and RIS

Barrier free lift installation at RIS

Replacement of multi purpose room floors at Jefferson, Tamaques and Washington

Fire alarm replacements at EIS, Kehler, Lincoln, Tamaques, Washington and Wilson

Replacement of boilers at RIS
<table>
<thead>
<tr>
<th><strong>DAY</strong></th>
<th><strong>DATE</strong></th>
<th><strong>AGENDA</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Tuesday</td>
<td>December 6</td>
<td>Board Workshop – Budget Discussion</td>
</tr>
<tr>
<td>Tuesday</td>
<td>February 28</td>
<td>Board Meeting - Budget Discussion</td>
</tr>
<tr>
<td>Thursday</td>
<td>March 2</td>
<td>Receipt of State Aid Information</td>
</tr>
<tr>
<td>Tuesday</td>
<td>March 16</td>
<td>Public Board Meeting – Budget Presentation/</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Discussion - Adoption of Tentative Budget</td>
</tr>
<tr>
<td>Monday</td>
<td>March 20</td>
<td>Budget Due to County Office</td>
</tr>
<tr>
<td>Thursday</td>
<td>April 20</td>
<td>Advertisement for Public Hearing</td>
</tr>
<tr>
<td></td>
<td></td>
<td>appears in Westfield Leader</td>
</tr>
<tr>
<td>Tuesday</td>
<td>April 25</td>
<td>Public Hearing on Budget-</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Adoption of Final Budget</td>
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</tbody>
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