

INCOME AND EXPENSE STATEMENT

To be completed for the school period for which the scholarship is requested.

Note: Please attach additional sheet if needed.

<u>MONTHLY INCOME</u> (deduct taxes only)	Amount
Salary: Applicant	\$ _____
Spouse/Partner	\$ _____
Financial Aid (actual per month):	
Scholarships/Grants (list by name/amount):	
_____	\$ _____
_____	\$ _____
_____	\$ _____
Educational Loans (list by name/amount):	
_____	\$ _____
_____	\$ _____
_____	\$ _____
Child Support/Alimony:	\$ _____
State or Federal Government	
Assistance (identify source):	
_____	\$ _____
_____	\$ _____
Food Stamps:	\$ _____
Monthly Income from	
Savings/Interest/Dividends:	\$ _____
Other sources of Income (identify):	
_____	\$ _____
_____	\$ _____
#1 TOTAL MONTHLY INCOME	\$ _____

ADDITIONAL INFORMATION

Total in Savings Accounts:	\$ _____
Total in Investments:	\$ _____
Past Educational Loan Debt (include those you are not paying off yet, but are using to pay for your current schooling):	\$ _____
Spouse/Partner Past Educ. Loan Debt:	\$ _____
<u>Total Balance of Other Indebtedness</u> (e.g. mortgage, credit cards, loans, etc.--list):	\$ _____

Parents Monthly Income (if student is claimed as a dependent):	\$ _____
EFC (Expected Family Contribution) according to FAFSA (if applicable):	\$ _____

<div style="text-align: center; border: 1px solid black; display: inline-block; padding: 2px;">(Applicant's Signature)</div>	<div style="text-align: center; border: 1px solid black; display: inline-block; padding: 2px;">(Date)</div>
<div style="border: 1px solid black; display: inline-block; padding: 2px;">(Print Applicant's Name)</div>	

<u>MONTHLY LIVING EXPENSE</u>	Amount
Rent/room/campus/board payment:	\$ _____
Mortgage Payment:	\$ _____
Food/Groceries (if applicable, include Food Stamps):	\$ _____
Utilities:	\$ _____
Clothing:	\$ _____
Telephone (cell and landline):	\$ _____
Medical/Dental (expenses and insurance):	\$ _____
Automobile:	
Payment	\$ _____
Maintenance Expense	\$ _____
Fuel (non-educational)	\$ _____
Insurance	\$ _____
Other Insurance (life, home, renter's, etc.):	\$ _____
Loan/Credit Card Payments (list):	
_____	\$ _____
_____	\$ _____
_____	\$ _____
Childcare (not related to education):	\$ _____
Other (list):	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
A: TOTAL MONTHLY LIVING EXPENSE	\$ _____

Number of Months per Term: _____
MUST USE 3.0 if terms OR 4.5 if semesters

<u>EDUCATIONAL EXPENSE PER TERM</u>	
Tuition:	\$ _____
Books/Educational Supplies:	\$ _____
Childcare (related to education):	\$ _____
Transportation (gas, parking, bus fare):	\$ _____
Other (list):	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL Educ. Expense Per Term:	\$ _____

B: TOTAL MONTHLY EDUC. EXPENSE
(**Divide** Total Educ. Expense per Term by Number of Months per Term): \$ _____

#2. TOTAL MONTHLY EXPENSE
Add A. Total Monthly Living Expense plus **B.** Total Monthly Educ. Expense \$ _____

Difference between Monthly Income and Monthly Expense (Line #1 minus Line #2): \$ _____