

**Caldwell Independent School District  
Debt Transparency Information  
June 30, 2019**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Qualified Sch Constn Bds Taxable Ser 2014	Yes	\$ 5,744,000	06/30/2019	\$ 5,744,000	\$ -	\$ 5,744,000	08/15/2028
U/L Tax RefBds Ser 2018	Yes	3,750,000	06/30/2019	3,750,000	412,447	\$ 4,162,447	02/15/2024
U/L Tax Sch Bldg Bds Ser 2019	Yes	33,870,000	06/30/2019	33,870,000	18,899,327	52,769,327	08/15/2044
		<u>\$ 43,364,000</u>		<u>\$ 43,364,000</u>	<u>\$ 19,311,773</u>	<u>\$ 62,675,773</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Qualified Sch Constn Bds Taxable Ser 2014	NR	NR	NR	NR
U/L Tax RefBds Ser 2018	NR	A+	NR	NR
U/L Tax Sch Bldg Bds Ser 2019	NR	A+	NR	NR

**Stated Purpose:**

U/L Tax Sch Bldg Qualified Sch Constn Bds Taxable Ser 2014	School Building
U/L Tax RefBds Ser 2018	Refunding
U/L Tax Sch Bldg Bds Ser 2019	School Building

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Qualified Sch Constn Bds Taxable Ser 2014	\$ 5,629,120	\$ 5,629,120	\$ -
U/L Tax RefBds Ser 2018	3,759,958	3,759,958	-
U/L Tax Sch Bldg Bds Ser 2019	36,225,000	897,672	35,327,328

**Debt Summary: <sup>(6)</sup>**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 43,364,000	\$ 43,364,000	\$ 62,675,773
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 43,364,000	\$ 62,675,773
Total authorized debt secured by Ad Valorem Taxation:	\$ 43,364,000		
Total outstanding Ad Valorem debt obligations:		\$ 43,364,000	\$ 62,675,773
Total authorized Ad Valorem debt per capita:	\$ 4,585		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 4,585	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 6,627
	<u>Population</u>		
2019 Population:	9,457		

<sup>(6)</sup> Source: The Texas Municipal Advisory Council of Texas, and the Issuer.