

La Porte Independent School District
Annual Debt Information as Required by HB-1378 - FYE 6/30/18

<u>Name of Individual Debt Obligation</u>	<u>Original Par Amount</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Final Maturity D, Is GO</u>	<u>As Of Date</u>	<u>Total Principal ; Fitch Rating</u>	<u>Moodys R</u>	<u>S&P Ratin</u>	<u>Kroll Rating</u>
U/L Tax Ref Bds Ser 2010	19,500,000.00	3,200,000.00	195,150.00	02/15/2021	Yes 06/30/2018	3,395,150.00 NR	NR	AA	NR
U/L Tax Schhse Bds Ser 2010A	7,780,000.00	3,030,000.00	201,975.00	02/15/2020	Yes 06/30/2018	3,231,975.00 NR	NR	AA	NR
U/L Tax Schhse Bds Taxable Ser 2010B (Build America	18,880,000.00	18,880,000.00	4,990,057.70	02/15/2027	Yes 06/30/2018	23,870,057.70 NR	NR	AA	NR
U/L Tax Ref Bds Ser 2012	40,685,000.00	39,390,000.00	12,758,125.00	02/15/2031	Yes 06/30/2018	52,148,125.00 NR	NR	AA	NR
U/L Tax Sch Bldg Bds Ser 2014	99,675,000.00	85,410,000.00	61,483,475.00	02/15/2039	Yes 06/30/2018	146,893,475.00 NR	Aa2	AA	NR
U/L Tax Ref Bds Ser 2014	6,090,000.00	2,770,000.00	670,700.00	02/15/2031	Yes 06/30/2018	3,440,700.00 NR	Aa2	AA	NR
U/L Tax Ref Bds Ser 2015	67,760,000.00	64,870,000.00	19,485,037.50	02/15/2031	Yes 06/30/2018	84,355,037.50 NR	Aa2	AA	NR
U/L Tax Sch Bldg Bds Ser 2015	72,545,000.00	59,765,000.00	23,671,631.25	02/15/2039	Yes 06/30/2018	83,436,631.25 NR	Aa2	AA	NR
U/L Tax Ref Bds Ser 2016	21,370,000.00	21,370,000.00	6,107,950.00	02/15/2031	Yes 06/30/2018	27,477,950.00 NR	Aa2	AA	NR
U/L Tax Sch Bldg Bds Ser 2016	43,385,000.00	36,765,000.00	17,702,700.00	02/15/2039	Yes 06/30/2018	54,467,700.00 NR	Aa2	AA	NR
	397,670,000.00	335,450,000.00	147,266,801.45			482,716,801.45			

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		335,450,000.00	147,266,801.45	482,716,801.45
Authorized But Unissued Debt		30,000,000.00	0.00	0.00
All Authorized Debt		365,450,000.00	0.00	0.00
Total GO Debt		335,450,000.00	147,266,801.45	482,716,801.45
Total GO Debt + Authorized But Unissued Debt		365,450,000.00	0.00	0.00
2019 Population	41191	0.00	0.00	0.00
Total GO Debt per Capita		8,143.77	0.00	0.00
Total GO Debt + Authorized Debt per Capita		8,872.08	0.00	0.00
Total GO Principal & Interest per Capita		11,718.99	0.00	0.00

Source: Municipal Advisory Council of Texas