

Debt Summary

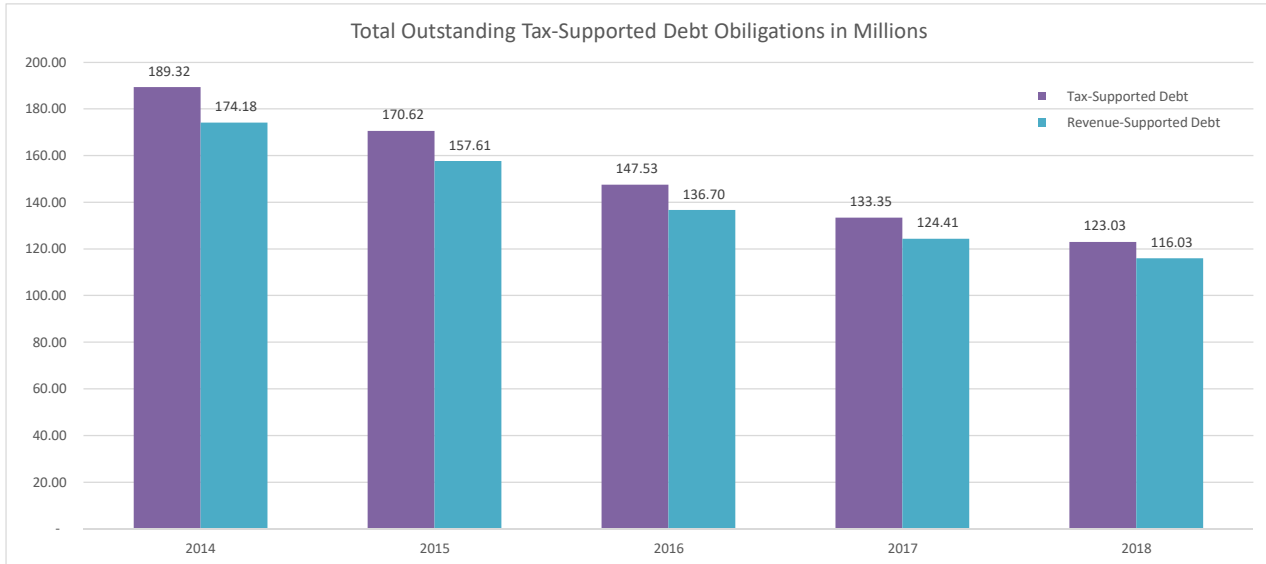
| | Fiscal Year | |
|--|------------------|--------------|
| | 9/1/17-8/31/2018 | Per Student* |
| Tax Rate: | | |
| Total Outstanding Debt Obligations | \$ 123,025,000 | \$ 3,607.98 |
| Total Tax-Supported Debt Obligations | \$ 123,025,000 | \$ 3,607.98 |
| Total Revenue-Supported Debt Obligations | \$ 116,030,000 | \$ 3,402.84 |
| Total Lease-Purchased Debt Obligations | \$ - | \$ - |

Definitions:

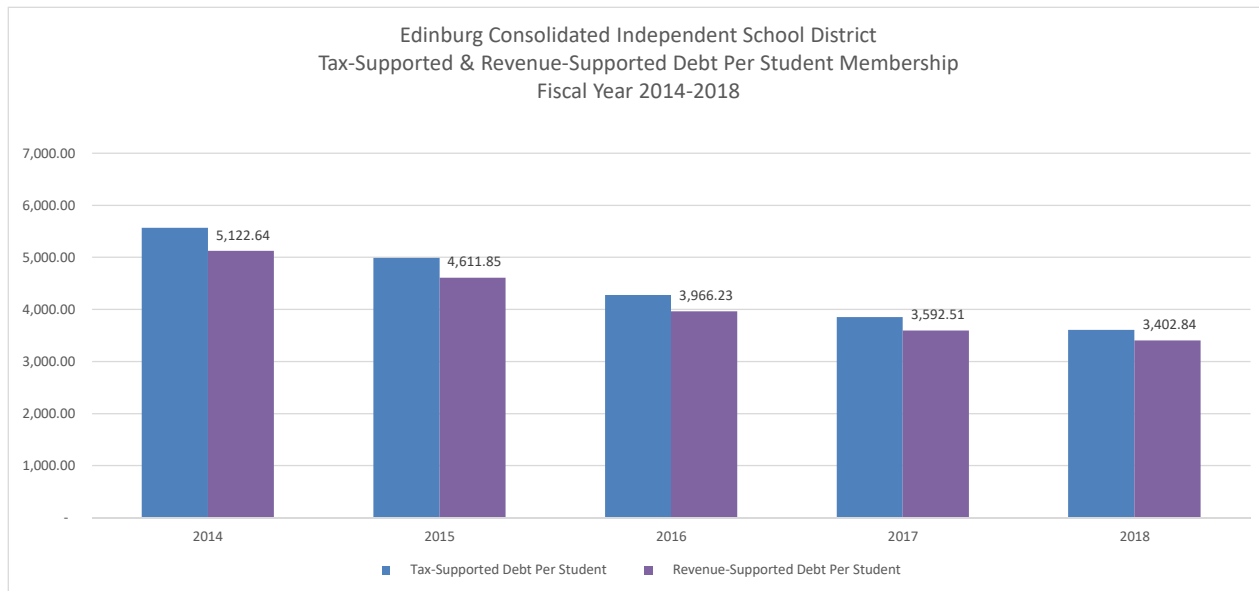
Debt Outstanding is the principal owed over the remaining life of all debt issues.

Tax-Supported Debt is backed by a pledge of property taxes levied within the issuer's boundaries. Some tax-supported debt may be secured by a combination of property taxes and other revenues sources. It generally must be voter-approved (with exceptions for COs, tax notes, school district maintenance tax notes, certain county road bonds and contractual obligations for personal property.)

* Source: 2018 ECISD CAFR - Student estimate 34098

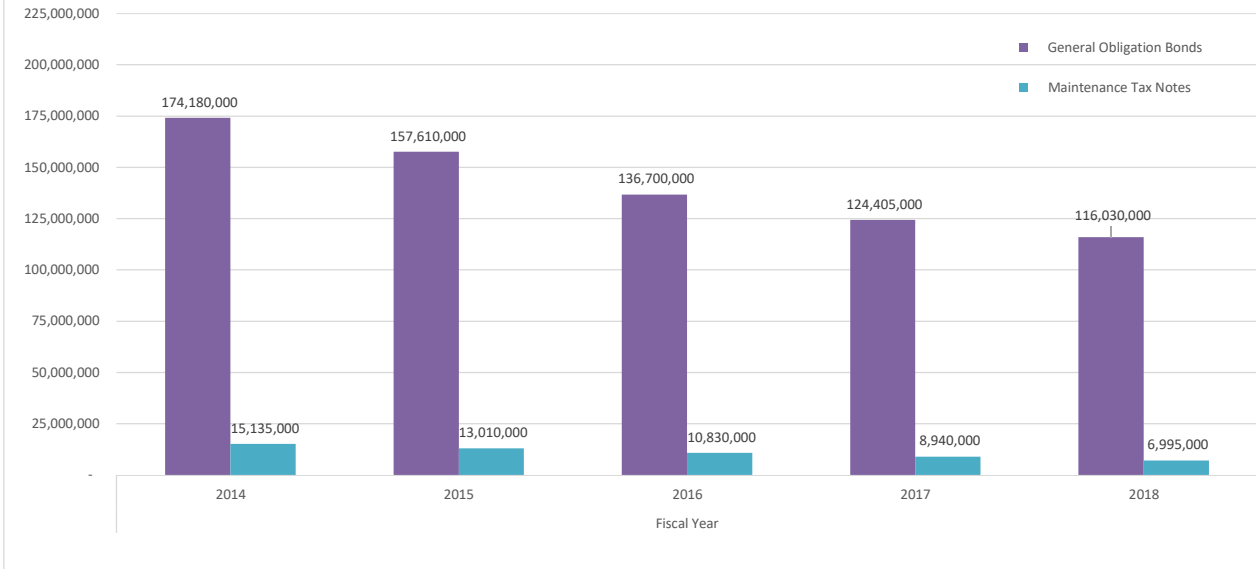


| | Fiscal Year | | | | |
|------------------------|--------------------|-------------|-------------|-------------|-------------|
| | 2014 | 2015 | 2016 | 2017 | 2018 |
| Debt by Type: | | | | | |
| Tax-Supported Debt | 189.32 | 170.62 | 147.53 | 133.35 | 123.03 |
| Revenue-Supported Debt | 174.18 | 157.61 | 136.70 | 124.41 | 116.03 |



| | Fiscal Year | | | | |
|------------------------------|--------------------|-------------|-------------|-------------|-------------|
| | 2014 | 2015 | 2016 | 2017 | 2018 |
| Tax-Supported Debt: | | | | | |
| Tax-Supported Debt | 189,315,000 | 170,620,000 | 147,530,000 | 133,345,000 | 123,025,000 |
| Revenue-Supported Debt | 174,180,000 | 157,610,000 | 136,700,000 | 124,405,000 | 116,030,000 |
| Membership | 34,002 | 34,175 | 34,466 | 34,629 | 34,098 |
| Tax-Supported Debt Per Stude | 5,567.76 | 4,992.54 | 4,280.45 | 3,850.67 | 3,607.98 |
| Revenue-Supported Debt Per S | 5,122.64 | 4,611.85 | 3,966.23 | 3,592.51 | 3,402.84 |

Total Outstanding Tax-Supported Obligations by Type



| | Fiscal Year | | | | |
|---------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| | 2014 | 2015 | 2016 | 2017 | 2018 |
| Debt by Type: | | | | | |
| General Obligation Bonds | 174,180,000 | 157,610,000 | 136,700,000 | 124,405,000 | 116,030,000 |
| Maintenance Tax Notes | 15,135,000 | 13,010,000 | 10,830,000 | 8,940,000 | 6,995,000 |
| Total Debt by Type | 189,315,000 | 170,620,000 | 147,530,000 | 133,345,000 | 123,025,000 |

Historical Bond Election Information

| Election Date | Proposition Number | Purpose | Amount | Status |
|---------------|--------------------|--|----------------|----------|
| May 10, 2008 | I | Construction of new instructional facilities, renovations and land acquisition | \$ 111,292,000 | Approved |
| May 10, 2008 | II | Converts 1998 Bonds to 2008 Voter Authorized Bonds | \$ 37,675,000 | Approved |