

TEMPLE INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF JUNE 30, 2018

Temple Independent School District
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TEMPLE INDEPENDENT SCHOOL DISTRICT
 BOND ISSUANCE SCHEDULE
 AS OF JUNE 30, 2018

Authorization	Date of Issuance	Maturity Date	Issued Per Capita		Purpose for which Debt Obligation was Authorized	Repayment Source
			Issued	Enrollment		
Series 2011 School Building Bonds	2011	2036	\$ 55,000,000	\$ 6,375	New Facilities: Jefferson Elementary Renovations: All Other Campuses	a
Series 2012 Refunding Bonds	2012	2027	\$ 8,640,000	\$ 1,002	Refund Series 2007 School Building Bonds	a
Series 2013 Refunding Bonds	2013	2022	\$ 6,180,000	\$ 716	Refund Series 2007 School Building Bonds	a
Series 2015 Refunding Bonds	2015	2020	\$ 7,435,000	\$ 862	Refund Series 2005 School Building Bonds	a
Series 2016 School Building Bonds	2016	2041	\$ 59,290,000	\$ 6,873	New Facilities: Thornton Elementary; Career & Technical Education Facility Renovations: All Other Campuses	a
Series 2017 Refunding Bonds	2017	2030	\$ 18,325,000	\$ 2,124	Refund Series 2011 School Building Bonds	a
Series 2018 School Building Bonds	2018	2043	\$ 34,145,000	\$ 3,958	Renovations: Major renovations for Temple High School, Fine Arts, Athletics Swim Center, Travis Science Academy, and Lamar Middle School Minor Renovations: All Other Campuses	a
Total			\$ 189,015,000	\$ 21,910		

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	Permanent School Fund Rating	Underlying Credit Rating
Standard & Poor's Rating Services:	AAA	AA-
Fitch Ratings:	AAA	AA

Per Capita Information:

Per Capita: 8,627
 Year: 2017-18
 Source: Temple ISD PEIMS Department

TEMPLE INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF JUNE 30, 2018

<u>Fiscal Year Ending</u>	<u>Principal Value At Maturity</u>	<u>Interest Through Maturity</u>	<u>Total Requirements Through Maturity</u>	<u>Outstanding Debt Per Capita</u>
2018-19	\$ 5,040,000	\$ 6,370,859	\$ 11,410,859	\$ 1,323
2019-20	\$ 7,485,000	\$ 6,645,013	\$ 14,130,013	\$ 1,638
2020-21	\$ 5,780,000	\$ 6,425,938	\$ 12,205,938	\$ 1,415
2021-22	\$ 6,010,000	\$ 6,199,738	\$ 12,209,738	\$ 1,415
2022-23	\$ 5,625,000	\$ 6,575,488	\$ 12,200,488	\$ 1,414
2023-24	\$ 6,240,000	\$ 5,756,988	\$ 11,996,988	\$ 1,391
2024-25	\$ 6,520,000	\$ 5,482,988	\$ 12,002,988	\$ 1,391
2025-26	\$ 6,815,000	\$ 5,196,238	\$ 12,011,238	\$ 1,392
2026-27	\$ 7,125,000	\$ 4,889,488	\$ 12,014,488	\$ 1,393
2027-28	\$ 6,215,000	\$ 4,578,238	\$ 10,793,238	\$ 1,251
2028-29	\$ 6,515,000	\$ 4,294,838	\$ 10,809,838	\$ 1,253
2029-30	\$ 6,825,000	\$ 3,997,638	\$ 10,822,638	\$ 1,255
2030-31	\$ 7,330,000	\$ 3,700,388	\$ 11,030,388	\$ 1,279
2031-32	\$ 7,690,000	\$ 3,381,688	\$ 11,071,688	\$ 1,283
2032-33	\$ 8,070,000	\$ 3,047,288	\$ 11,117,288	\$ 1,289
2033-34	\$ 8,445,000	\$ 2,696,288	\$ 11,141,288	\$ 1,291
2034-35	\$ 8,840,000	\$ 2,348,888	\$ 11,188,888	\$ 1,297
2035-36	\$ 9,245,000	\$ 1,985,188	\$ 11,230,188	\$ 1,302
2036-37	\$ 5,225,000	\$ 1,595,750	\$ 6,820,750	\$ 791
2037-38	\$ 5,480,000	\$ 1,353,350	\$ 6,833,350	\$ 792
2038-39	\$ 5,760,000	\$ 1,079,350	\$ 6,839,350	\$ 793
2039-40	\$ 6,055,000	\$ 791,350	\$ 6,846,350	\$ 794
2040-41	\$ 6,370,000	\$ 488,600	\$ 6,858,600	\$ 795
2041-42	\$ 2,385,000	\$ 170,100	\$ 2,555,100	\$ 296
2042-43	\$ 2,475,000	\$ 86,625	\$ 2,561,625	\$ 297
Totals	\$ 159,565,000	\$ 89,138,305	\$ 248,703,305	\$ 28,828

TEMPLE INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF JUNE 30, 2018

<u>Series</u>	<u>Total Proceeds Received</u>	<u>Spent</u>	<u>Unspent</u>
Series 2011 School Building Bonds	\$ 55,238,565	\$ 55,238,565	\$ -
Series 2016 School Building Bonds	\$ 70,226,641	\$ 24,031,134	\$ 46,195,507
Series 2018 School Building Bonds	\$ 36,653,211	\$ 2,546,450	\$ 34,106,761
Totals	<u>\$ 162,118,417</u>	<u>\$ 81,816,149</u>	<u>\$ 80,302,268</u>

Note: Does not include refundings. Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

TEMPLE INDEPENDENT SCHOOL DISTRICT
GENERAL OBLIGATION BONDS AS OF JUNE 30, 2018

Series	Amounts						Outstanding Debt Per Capita
	Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	
Series 2011 School Building Bonds	\$ 55,000,000	2036	\$ 53,835,000	-	\$ (20,870,000)	\$ 32,965,000	\$ 3,821
Series 2012 Refunding Bonds	\$ 8,640,000	2027	\$ 8,290,000	-	\$ (60,000)	\$ 8,230,000	\$ 954
Series 2013 Refunding Bonds	\$ 6,180,000	2022	\$ 5,960,000	-	\$ (1,040,000)	\$ 4,920,000	\$ 570
Series 2015 Refunding Bonds	\$ 7,435,000	2020	\$ 5,555,000	-	\$ (1,800,000)	\$ 3,755,000	\$ 435
Series 2016 School Building Bonds	\$ 59,290,000	2041	\$ 58,965,000	-	\$ (1,660,000)	\$ 57,305,000	\$ 6,643
Series 2017 Refunding Bonds	\$ 18,325,000	2030	\$ -	\$ 18,325,000	\$ (80,000)	\$ 18,245,000	\$ 2,115
Series 2018 School Building Bonds	\$ 34,145,000	2043	\$ -	\$ 34,145,000	\$ -	\$ 34,145,000	\$ 3,958
Totals	\$ 189,015,000		132,605,000	52,470,000	(25,510,000)	159,565,000	18,496.00