

1200 Solano Avenue  
 Albany, CA 94706  
 510.558-3760 (p)  
 510.559-6560 (f)  
 www.ausdk12.org

Fiscal Year 2019-20

## INFORMATION SHEET

### Request for Parcel Tax (Measure J) Exemption Low Income – Homeowner Application MUST BE RESUBMITTED EACH YEAR

**LOW INCOME PARCEL TAX EXEMPTION:** Any parcel containing a single residential unit owned and occupied by a person or persons whose combined family income from all sources for the previous calendar year is at or below the income level qualifying as “low income” or “very low income” for a family of such size under Section 8 of the U.S. Housing Act of 1937 [42 U.S.C. 1437 et seq.], for such year, shall be exempt from the education Parcel Tax J upon proper application to the District.

On November 3, 2009, voters in the Albany Unified School District boundaries approved:

- Measure J Parcel Tax – Combined Existing Parcel Taxes \$591/Parcel

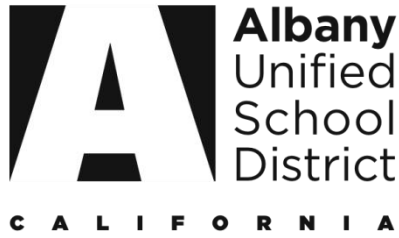
A “Request for Parcel Tax Exemption” form (*please see following pages*) for the 2019-20 fiscal year may be filed with Albany Unified School District by the owner and occupant of his/her “primary residence only.” If your exemption application is approved, the District will notify the Alameda County Assessor’s Office to delete the Measure J Parcel Tax from your 2019-20 tax statement. If your exemption application is denied, you will receive notification by August 1, 2019 and the Measure J Parcel Tax assessment will remain on your tax statement. **THE LOW INCOME EXEMPTION APPLICATION MUST BE RESUBMITTED EACH YEAR.**

The application needs to be submitted by May 31, 2019 with a copy of the following:

1. Identification (Driver’s License, Passport or Birth Certificate)
2. Proof of Ownership (2018-19 Property Tax Bill)
3. Proof of Primary Residence (2018 or 2019 Utility Bill in applicant’s name)
4. 2018 Proof of Combined Household Income.

Persons in family/household	Exemption Threshold
1	\$ 62,750
2	\$ 71,700
3	\$ 80,650
4	\$ 89,600
5	\$ 96,800
6	\$103,950
7	\$111,150
8	\$118,300

If you need assistance completing the form, please call Janet Fohner 510-558-3760 or e-mail [jfohner@ausdk12.org](mailto:jfohner@ausdk12.org).



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## Request for Parcel Tax (Measure J) Low Income Exemption Owner and Occupant

Assessor's ID/Parcel Number \_\_\_\_\_ as it appears on the Property Tax Bill.

Name of Owner/Occupant:

\_\_\_\_\_ Last Name First Name

\_\_\_\_\_ Address of Property Location on Property Tax Bill

\_\_\_\_\_ City, Zip Code Telephone Number

### INCOME INFORMATION

1. Applicant's Personal Income for January 1, 2018 to December 31, 2018:  
\$ \_\_\_\_\_ (includes wages, salaries, tips, entitlements, social security, pension(s), annuity, etc.)
2. Personal Income of Other Family/Household Members for January 1, 2018 to December 31, 2018 \$ \_\_\_\_\_ (includes wages, salaries, tips, entitlements, social security, pension(s), annuity, etc. of other family/household members who reside with you).
3. TOTAL COMBINED PERSONAL FAMILY/HOUSEHOLD INCOME January 1, 2018 to December 31, 2018: \$ \_\_\_\_\_

Total number of family members who reside in residence: \_\_\_\_\_

I declare that the above information and the attached documents are true and correct:

\_\_\_\_\_ Signature of Applicant Date

*The following items must be submitted with the application form:*

Ownership Verification

2018-19 Property Tax Bill

Identification Verification

*(Check Only One)*

CA Driver's License

Passport

Birth Certificate

Primary Residence Verification

2018 or 2019 Utility Bill  
in applicant's name

Household Income Verification

2018 W-2 and/or 1099

2018 Signed Federal Tax Return

2018 Other Income Verification (subject to approval)

This application must be submitted by May 31, 2019, along with verification of ownership, date of birth, primary residence and household income verification. Forms are available on the AUSD website at [www.ausdk12.org](http://www.ausdk12.org).

Please submit to:

Albany Unified School District  
Attn: Measure J Exemption Application  
1200 Solano Avenue  
Albany, CA 94706