

Caldwell Independent School District
Debt Transparency Information
August 31, 2018

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Qualified Sch Constn Bds Taxable Ser 2014	Yes	\$ 5,744,000	08/31/2018	\$ 5,744,000	\$ -	\$ 5,744,000	08/15/2028
Ltd Maintenance Tax Notes, Series 2018*	Yes	3,705,000	08/31/2018	3,705,000	645,003	\$ 4,350,003	02/15/2028
				<u>\$ 9,449,000</u>	<u>\$ 645,003</u>	<u>\$ 10,094,003</u>	

* Refunded in December, 2018.

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Qualified Sch Constn Bds Taxable Ser 2014	NR	AAA	NR	NR
Ltd Maintenance Tax Notes, Series 2018*	NR	NR	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Qualified Sch Constn Bds Taxable Ser 2014	School Building
Ltd Maintenance Tax Notes, Series 2018*	Maintenance and Equipment

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Qualified Sch Constn Bds Taxable Ser 2014	\$ 5,629,120	\$ 5,629,120	\$ -
Ltd Maintenance Tax Notes, Series 2018*	3,633,787	3,633,787	-

Debt Summary: ⁽⁹⁾

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 9,449,000.00	\$ 9,449,000	\$ 10,094,003
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 9,449,000	\$ 10,094,003
Total authorized debt secured by Ad Valorem Taxation:	\$ 9,449,000.00		
Total outstanding Ad Valorem debt obligations:		\$ 9,449,000	\$ 10,094,003
Total authorized Ad Valorem debt per capita:		\$ 983	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 983	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 1,050
	<u>Population</u>		
2019 Population:	9,613		

⁽⁹⁾ Source: The Texas Municipal Advisory Council of Texas, and the Issuer.