



Security Transfer Information & Instructions to Donor & Broker

Thank you for your support of Oakland Hebrew Day School. To ensure that your securities transaction is processed in a timely manner, please provide your broker with the information indicated below. This will help us to ensure a prompt sale of your donated securities so that the proceeds of the sale come close to matching your anticipated charitable deduction.

Date: _____

Name(s) _____

Address _____

Phone _____

Please accept this letter as your authorization to deliver via the Depository Trust Corporation (DTC) immediately, a gift to Oakland Hebrew Day School from:

Donor's Account Number _____

please feel free to x-out the account number to deliver via the Depository Trust Corporation (DTC) immediately, a gift to Oakland Hebrew Day School from:

Account holder's name: _____

The following securities:

_____ shares of _____

_____ shares of _____

Please deliver securities to the **Oakland Hebrew Day School** brokerage account:

Charles Schwab

Account Name: Oakland Hebrew Day School

Account Number: 3442-0682

DTC Number: DTC Clearing 0164, Code 40

Thank you for your attention to this matter.

Sincerely,

Donor's Signature _____

Donor's Signature (if jointly owned) _____

Please mail a copy of this form to Betsy Ringrose, Director of Development, Oakland Hebrew Day School, 5500 Redwood Road, Oakland, CA 94619 or email bringrose@ohds.org. Call Betsy at 510-531-8600 x26 or 510-410-9826 (cell) if you have any questions. Thank you for your generosity!