

WHEN RECORDED MAIL TO:
Clerk of the Governing Board
Lammersville Joint Unified School District
111 S De Anza Blvd
Mountain House, CA, 95391

SECOND AMENDMENT TO NOTICE OF SPECIAL TAX LIEN

Improvement Area No. 1 of the Lammersville Joint Unified School District Community Facilities District No. 2014-1 (Mountain House School Facilities)

Pursuant to the requirements of Section 3117.5 of the Streets and Highways Code of California and the Mello-Roos Community Facilities Act of 1982, as amended (Chapter 2.5 of Part of Division 2 of Title 5, commencing with Section 53311, of the California Government Code) (the "Act"), the undersigned Clerk of the Governing Board of the Lammersville Joint Unified School District, County of San Joaquin, State of California, hereby gives notice that a lien to secure payment of a special tax is hereby imposed by the Governing Board of the Lammersville Joint Unified School District on the property described on Exhibit C hereto and incorporated herein (the "Property").

The special tax secured by this lien is authorized to be levied in "Improvement Area No. 1 of the Lammersville Joint Unified School District Community Facilities District No. 2014-1 (Mountain House School Facilities)" (the "Improvement Area"). The Improvement Area is an improvement area within the "Lammersville Joint Unified School District Community Facilities District No. 2014-1 (Mountain House School Facilities)" (the "CFD") and was formed for the purpose of paying principal and interest on bonds and other debt, the proceeds of which are being used to finance the acquisition and construction of all or a portion of the public facilities described in Exhibit A attached hereto and hereby made a part hereof, to pay the cost of the public facilities, and to pay the cost of administering the CFD.

The territory included in the existing Improvement Area is set forth in (i) the boundary map of the CFD recorded on May 14, 2014 as Document No. 2014-047627 in Book 6 Page 51 of the Book of Maps of Assessment and Community Facilities Districts in the office of the County Recorder for the County of San Joaquin, State of California and (ii) the Annexation Map No. 1 (Annexation Nos. 1-3) recorded on November 29, 2017 as Document No. 2017-138904 in Book 6 Pages 109 and 109A of the Book of Maps of Assessment and Community Facilities Districts in the office of the County Recorder for the County of San Joaquin, State of California. A Notice of Special Tax Lien was recorded for the territory originally included in the Improvement Area on July 1, 2014, as Document No. 2014-064725 in the office of the Recorder for the County of San Joaquin, State of California (the "Original Notice of Special Tax Lien") and an Amendment to Notice of Special Tax Lien was recorded for the territory previously annexed into the Improvement Area on July 26, 2017, as Document No. 2017-059986 in the office of the Recorder for the County

of San Joaquin, State of California (the "First Amended Notice of Special Tax Lien," and, together with the Original Notice of Special Tax Lien, the "Existing Notice of Special Tax Lien").

The Property is included in the territory shown on Annexation Map No. 2 for the Annexation No. 4 (Villages D1, D3, D5 and D6), which map was recorded on November 16, 2017 as Document No. 2017-134117 in Book 6 Pages 107 and 107A of the Book of Maps of Assessment and Community Facilities Districts in the office of the County Recorder for the County of San Joaquin, State of California, and this Second Amendment to Notice of Special Tax Lien amends the Existing Notice of Special Tax Lien to give notice that a lien to secure payment of a special tax is hereby imposed by the Governing Board of the Lammersville Joint Unified School District on the Property.

The lien of the special tax is a continuing lien that shall secure each annual levy of the special tax and that shall continue in force and effect until the special tax obligation is prepaid, permanently satisfied, and canceled in accordance with law or until the special tax ceases to be levied and a notice of cessation of special tax is recorded in accordance with Section 53330.5 of the Government Code.

The rate, method of apportionment, and manner of collection of the authorized special tax is as set forth in Exhibit B attached hereto and hereby made a part hereof. Conditions under which the obligation to pay the special tax may be prepaid and permanently satisfied and the lien of the special tax canceled are as set forth in said Exhibit B and hereby incorporated herein by this reference.

Notice is further given that upon the recording of this notice in the office of the County Recorder the obligation to pay the special tax levy shall become a lien upon the Property in accordance with Section 3115.5 of the Streets and Highways Code of California.

The name(s) of the owner(s) and the assessor's tax parcel number(s) of the Property are as set forth in Exhibit C attached hereto and hereby made a part hereof.

For further information concerning the current and estimated future tax liability of owners or purchasers of real property subject to this special tax lien, interested persons should contact the Director of Business Services of the Lammersville Joint Unified School District, 111 South De Anza Boulevard, Mountain House, CA 95391; 209-836-7400.

Dated: As of _____, 20__

By: _____
Matthew Balzarini
Clerk of the Governing Board

EXHIBIT A

Improvement Area No. 1 of the Lammersville Joint Unified School District Community Facilities District No. 2014-1 (Mountain House School Facilities)

DESCRIPTION OF FACILITIES TO BE FINANCED BY THE CFD

It is intended that the CFD (and each improvement area therein) will be authorized to finance all or a portion of the costs of any of the following:

The school facilities identified in the School District's Facilities/Economic Master Plan that are required to meet the demands caused by development of the portion of the development described in the Mountain House Master Specific Plan approved by the County Board of Supervisors on November 10, 1994 (as amended) that is located in the CFD. Such school facilities shall include the design, engineering, construction and/or expansion and start-up costs of K-8 schools and a high school, as well as portable facilities, support facilities, school buses, maintenance and delivery vehicles, a district administration office, a support service center, and temporary contributions to District facility planning costs.

The Facilities to be financed shall include the costs of the acquisition of right-of-way the costs of design, engineering and planning, the costs of any environmental or traffic studies, (including right-of-way that is intended to be dedicated by the recording of a final map), surveys or other reports, costs related to landscaping and irrigation, soils testing, permits, plan check and inspection fees, insurance, legal and related overhead costs, coordination and supervision and any other costs or appurtenances related to any of the foregoing.

OTHER

The CFD (and each improvement area therein) may also finance any of the following:

1. Bond and other debt related expenses, including underwriters discount, reserve fund, capitalized interest, letter of credit fees and expenses, bond and disclosure counsel fees and expenses, bond remarketing costs, and all other incidental expenses.
2. Administrative fees of the School District and the bond trustee or fiscal agent related to the CFD and the Bonds and other debt.
3. Reimbursement of costs related to the formation of the CFD (and each improvement area therein) advanced by the School District, the landowner(s) in the CFD (and each improvement area therein), or any party related to any of the foregoing, as well as reimbursement of any costs advanced by the School District, the landowner(s) in the CFD (and each improvement area therein) or any party related to any of the foregoing, for facilities, fees or other purposes or costs of the CFD.

EXHIBIT B

**Improvement Area No. 1 of the
Lammersville Joint Unified School District
Community Facilities District No. 2014-1
(Mountain House School Facilities)**

RATE AND METHOD OF APPORTIONMENT OF SPECIAL TAX

EXHIBIT C

**Improvement Area No. 1 of the
Lammersville Joint Unified School District
Community Facilities District No. 2014-1
(Mountain House School Facilities)**

**ASSESSOR'S PARCEL NUMBERS OF PARCELS OWNED BY
K. HOVNANIAN MEADOW VIEW AT MOUNTAIN HOUSE, LLC**

Assessor Parcel Number
209-450-42

**ASSESSOR'S PARCEL NUMBERS OF PARCELS OWNED BY
MERITAGE HOMES OF CALIFORNIA, INC.**

Assessor Parcel Numbers
262-280-01
262-280-02
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262-280-04
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