Fiscal Year 2020-21

INFORMATION SHEET

Request for Parcel Tax (Measure J & LL) Exemption
Owner and Occupant – Age 65 or older prior to July 1, 2020

On November 3, 2009, voters in the Albany Unified School District boundaries approved:
- Measure J Parcel Tax – Combined Existing Parcel Taxes $591/Parcel

On November 4, 2014, voters in the Albany Unified School District boundaries approved:
- Measure LL Parcel Tax – Preserve Funding for Albany Schools Act $318/Parcel

A “Request for Parcel Tax Exemption” form (please see following page) for the 2020-21 fiscal year may be filed with Albany Unified School District by the owner and occupant of his/her “primary residence only” if (s)he is 65 years of age or older prior to July 1, 2020.

To be considered, the application needs to be submitted by May 31, 2020 with a copy of the following:

1. Date of Birth (Driver’s License, Passport or Birth Certificate)
2. Proof of Ownership (2019-20 Property Tax Bill)
3. Proof of Primary Residence (2019 or 2020 Utility Bill in applicant’s name)

Once approved, the applicant will receive the exemption for each subsequent year they are eligible, without the need for reapplication.

The district may:
1. Send a letter confirming the exemption and asking for contact if recipient no longer qualifies or seeks exemption.
2. Perform a spot-check.

If you need assistance completing the form, please call Janet Fohner 510-558-3760 or e-mail jfohner@ausdk12.org.
Request for Parcel Tax (Measure J & LL) Exemption
Owner and Occupant
Age 65 or older prior to July 1, 2020

Assessor’s ID/Parcel Number __________________________ as it appears on the Property Tax Bill.

Name(s) of Eligible Owner(s)/Occupant(s):

_________________________________________  __________________________________________
Last Name                                      First Name

_________________________________________  __________________________________________
Last Name                                      First Name

_________________________________________
Address of Property Location on Property Tax Bill

_________________________________________
City, Zip Code                                  Telephone Number

I declare that the above information and the attached documents are true and correct:

_________________________________________
Signature(s) of Applicant(s)                      Date

The following items must be submitted with the application form:

Ownership Verification  Date of Birth Verification (Check Only One)  Primary Residence Verification
___ 2019-20 Property Tax Bill                ___ CA Driver’s License                ___ 2019 or 2020 Utility Bill
                                           ___ Passport                              in applicant’s name
                                           ___ Birth Certificate

Please submit this application by May 31, 2020, along with verification of ownership, date of birth and primary residence. Forms are available electronically on the AUSD website at www.ausdk12.org.

Please submit to:
Albany Unified School District
Attn: Measure J & LL Exemption Application
1200 Solano Avenue
Albany, CA 94706