

1200 Solano Avenue
Albany, CA 94706
510.558-3760 (p)
510.559-6560 (f)
www.ausdk12.org

Fiscal Year **2019-20**

INFORMATION SHEET

Request for Parcel Tax (Measure J & LL) Exemption Owner and Occupant – Age 65 or older prior to July 1, 2019

On November 3, 2009, voters in the Albany Unified School District boundaries approved:

- **Measure J Parcel Tax – Combined Existing Parcel Taxes** **\$591/Parcel**

On November 4, 2014, voters in the Albany Unified School District boundaries approved:

- **Measure LL Parcel Tax – Preserve Funding for Albany Schools Act** **\$306/Parcel**

A “Request for Parcel Tax Exemption” form (*please see following page*) for the 2019-20 fiscal year may be filed with Albany Unified School District by the owner and occupant of his/her “**primary residence only**” if (s)he is 65 years of age or older prior to July 1, 2019.

To be considered, the application needs to be submitted by **May 31, 2019** with a copy of the following:

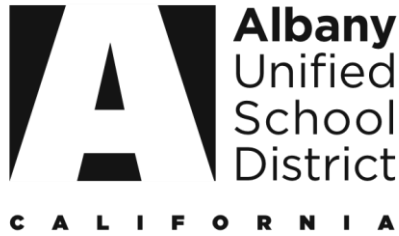
1. Date of Birth (Driver’s License, Passport or Birth Certificate)
2. Proof of Ownership (2018-19 Property Tax Bill)
3. Proof of Primary Residence (2018 or 2019 Utility Bill in applicant’s name)

Once approved, the applicant will receive the exemption for each subsequent year they are eligible, without the need for reapplication.

The district may:

1. Send a letter confirming the exemption and asking for contact if recipient no longer qualifies or seeks exemption.
2. Perform a spot-check.
3. Verify status via review of public records.

If you need assistance completing the form, please call Janet Fohner 510-558-3760 or e-mail jfohner@ausdk12.org.



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Request for Parcel Tax (Measure J & LL) Exemption
Owner and Occupant
Age 65 or older prior to July 1, 2019

Assessor's ID/Parcel Number _____ as it appears on the Property Tax Bill.

Name(s) of Eligible Owner(s)/Occupant(s):

_____ Last Name First Name

_____ Last Name First Name

_____ Address of Property Location on Property Tax Bill

_____ City, Zip Code Telephone Number

I declare that the above information and the attached documents are true and correct:

_____ Signature(s) of Applicant(s) Date

The following items must be submitted with the application form:

<u>Ownership Verification</u>	<u>Date of Birth Verification</u>	<u>Primary Residence Verification</u>
___ 2018-19 Property Tax Bill	<i>(Check Only One)</i>	___ 2018 or 2019 Utility Bill
	___ CA Driver's License	in applicant's name
	___ Passport	
	___ Birth Certificate	

Please submit this application by May 31, 2019, along with verification of ownership, date of birth and primary residence. Forms are available electronically on the AUSD website at www.ausdk12.org.

Please submit to:
Albany Unified School District
Attn: Measure J & LL Exemption Application
1200 Solano Avenue
Albany, CA 94706